

**COUNCIL OF BOND OVERSIGHT
NOTICE OF REGULAR MEETING**

Thursday, May 25, 2023

10:00 a.m.

Oklahoma State Capitol Building

1st Floor Multi-Purpose Room 100 (100.2 and 100.3)

2300 North Lincoln Boulevard, Oklahoma City, Oklahoma

COUNCIL MEMBERS

MARK BEFFORT
Chairman
Governor Appointee

TODD RUSS
Vice Chairman
State Treasurer

STEVE WHITWORTH
Senate Appointee

CATHY O'CONNOR
Governor Appointee

MICHAEL TAYLOR
House Appointee

STAFF AND LEGAL COUNSEL

ALEXANDRA EDWARDS
Deputy Treasurer for
Debt Management

LUIS ESTRADA
Bond Analyst

JAMIE MANOLES
Director of OCIA

JON DUTTON
Office of the Attorney General
Legal Counsel

NEXT MEETING DATE

June 29, 2023

AGENDA

1. Call to order, establishment of a quorum by roll call, and certification of Open Meeting Act compliance – (Beffort)
2. Discussion and possible action to approve the minutes of the Special Meeting held on May 5, 2023 – (Beffort)
3. Discussion and possible action regarding approval of the request from the Oklahoma Development Finance Authority to issue up to \$50 million Lease Revenue Bonds for the 2023 Master Equipment Lease Program – (Edwards)
4. Discussion and possible action regarding approval of the request from the Oklahoma Development Finance Authority to issue up to \$50 million Lease Revenue Bonds for the 2023 Master Real Property Lease Program – (Edwards)
5. Discussion and possible action regarding approval of the request from the Oklahoma State Regents for Higher Education and multiple campuses to enter into lease purchase agreements with the Oklahoma Development Finance Authority to secure approximately \$11.1 million Master Real Property Lease Revenue Bonds, Series 2023A – (Edwards)
6. Report from staff – (Edwards)
7. Adjournment – (Beffort)